

SAFE DEPOSIT BOX INVENTORY

Name(s): _____

Date:

Name and address of bank where located:

Box number: _____

Location of key(s):

Persons authorized to enter the safe deposit box:

Document/Asset	Description (If none in safe deposit box, write "none")
Adoption papers	
Bank statements, canceled checks, check registers	
Birth certificates, citizenship	
Coins	
Contracts (buy/sell, etc.)	
Deeds, real estate title policies	
IRA's, other retirement plans	
Insurance policies: Auto	
Health	
Home	
Life	
Other (disability, etc.)	
Jewelry	
Leases	
Marriage certificates	
Notes and mortgages	
Property settlement/divorce	
Securities (stocks, bonds, etc.)	
Social security cards	
Tax returns	
Title certificates (autos, etc.)	
Trust instruments	
Wills, codicils	

Other:	
Other:	